



MORTGAGE APPLICATION

Please complete each section and sign your application for prompt and accurate processing

APPLICANT

| | | | |
|--------------------------------|--------------------------------|--------------|------|
| TITLE: | FIRST NAME: | LAST NAME: | |
| RES PHONE: | BUS PHONE: | | |
| CELL: | EMAIL: | | |
| BIRTH DATE: | MONTH | DAY | YEAR |
| SOCIAL INSURANCE NUMBER: _____ | | | |
| MARITAL STATUS: (circle one) | | | |
| MARRIED | SINGLE | WIDOWED | |
| COMMON-LAW | DIV/SEP. | ENGAGED | |
| PRESENT ADDRESS: | | | |
| UNIT# | YEARS AT THAT RESIDENCE: _____ | | |
| CITY: | PROVINCE: | POSTAL CODE: | |
| DO YOU OWN OR RENT? | | CURRENT RENT | |
| RENT | OWN | \$ _____ | |

CO-APPLICANT

| | | | |
|--------------------------------|--------------------------------|--------------|------|
| TITLE: | FIRST NAME: | LAST NAME: | |
| RES PHONE: | BUS PHONE: | | |
| CELL: | EMAIL: | | |
| BIRTH DATE: | MONTH | DAY | YEAR |
| SOCIAL INSURANCE NUMBER: _____ | | | |
| MARITAL STATUS: (circle one) | | | |
| MARRIED | SINGLE | WIDOWED | |
| COMMON-LAW | DIV/SEP. | ENGAGED | |
| PRESENT ADDRESS: | | | |
| UNIT# | YEARS AT THAT RESIDENCE: _____ | | |
| CITY: | PROVINCE: | POSTAL CODE: | |
| DO YOU OWN OR RENT? | | CURRENT RENT | |
| RENT | OWN | \$ _____ | |

BANK / LEGAL

| | |
|--|------------------------------|
| Which financial institution do you maintain a chequing/saving account with? | Branch location |
| If you would like your mortgage payments to come from this account, please include a sample cheque marked "VOID" | |
| If you need a Lawyer/Notary to complete this transaction, please provide us with their details. | |
| NAME OF COMPANY | LAWYER/NOTARY |
| STREET ADDRESS: | CITY: PROVINCE: POSTAL CODE: |
| PHONE NUMBER: | FAX NUMBER: EMAIL: |

EMPLOYMENT

| APPLICANT | CO-APPLICANT |
|---|---|
| CURRENT EMPLOYER | CURRENT EMPLOYER |
| ADDRESS: | ADDRESS: |
| CITY /PROVINCE | CITY /PROVINCE |
| JOB TITLE/POSITION: | JOB TITLE/POSITION: |
| YEARS THERE: FULL TIME PART TIME | YEARS THERE: FULL TIME PART TIME |
| GROSS ANNUAL INCOME(BEFORE TAXES): \$ | GROSS ANNUAL INCOME(BEFORE TAXES): \$ |
| DO YOU COLLECT/EARN OTHER INCOME? DETAIL: | DO YOU COLLECT/EARN OTHER INCOME? DETAIL: |

PERSONAL FINANCIAL STATEMENTS

(PERSONAL) (IF MARRIED, INCLUDE LIABILITIES OF BOTH SELF AND SPOUSE)

| | | | | | | |
|--|----------------------|-------------------|-----------------------------------|----------------|----------------|---------------|
| CASH HOLDINGS | BANK | BRANCH | ACCOUNT NO. | | AMOUNT | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| MOTOR VEHICLES <small>(include ATVs, Watercraft, etc)</small> | YEAR, MAKE, MODEL | VALUE | YEAR, MAKE, MODEL | AMOUNT | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| REAL ESTATE OWNED | CIVIC ADDRESS AND/OR | REGISTERED OWNERS | MORTGAGE HOLDER (OR FREE & CLEAR) | YEAR PURCHASED | PURCHASE PRICE | PRESENT VALUE |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| OTHER ASSETS <small>(exclude house-hold effects)</small> | DESCRIPTION | VALUE | DESCRIPTION | VALUE | | |
| | | | | | | |
| | | | | | | |

LIABILITIES

(PERSONAL) (IF MARRIED, INCLUDE LIABILITIES OF BOTH SELF AND SPOUSE)

| | | | | | | |
|-------------------|------|--------|-----------------|---------------|---------------|---------------|
| | BANK | BRANCH | TERMS | SECURITY | INTEREST RATE | BALANCE OWING |
| BANK LOANS | | | | | | |
| | | | | | | |
| | | | BALANCE OWING | | | BALANCE OWING |
| OTHER LIABILITIES | | | | | | |
| | | | | | | |
| | BANK | BRANCH | MONTHLY PAYMENT | MATURITY DATE | INTEREST RATE | BALANCE OWING |
| MORTGAGES, ETC. | | | | | | |
| | | | | | | |

- 1. Have you had any judgement or legal proceedings against you? YES NO
- 2. Have you guaranteed or endorsed any loans for others? YES NO
- 3. Have you declared bankruptcy in the last seven years? YES NO
- 4. If you are purchasing, how much of a down payment do, or will you have \$ _____
- 5. Have you entered into a binding contract or agreement for sale or purchase YES NO

ADDITIONAL INFORMATION:



CLIENT AGREEMENT

The undersigned applicant(s) (we or us, whether there is a single or more than one) covenant and agree with The Canguard Mortgage Investment Corporation(you) as follows:

(a) that all information we provided to you in connection with any mortgage application or other service you provide (a transaction) will be true and correct, and we acknowledge that you and any lenders or other person to whom you submit that information will be relying on it in order to consider our application and/or determine our creditworthiness; (b) that we hereby authorize you to obtain any further financial or other information you may require concerning us in connection with a transaction from any sources to which you may apply and each such source is hereby authorize to provide you with such information; (c) that we hereby authorize you to disclose to any lender, credit bureau, insurer or other person involved in a transaction such personal and financial information concerning us as you consider appropriate; (d) that we hereby release you from all claims in damages or otherwise that we may have in connection with or arising from any use, disclosure or release of any of our personal information, and that we will indemnify you against and save you harmless from any and all claims in damages or otherwise which may be made by any third party in connection with or arising from any personal or other information that we have provided to you; (e) that we will pay all legal, property appraisal, registration fee and other costs or expenses incurred by you in connection with a transaction; (f) that you may retain our application and other personal information whether or not any transaction is ultimately completed.

Applicant Signature _____ Date _____

Applicant Name(Please Print) _____

CMIC - File Name & Number _____

Co-Applicant Signature _____ Date _____

Co-Applicant Name(Please Print) _____

Broker Name / Signature _____ Date _____

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